

SUMITOMO CHEMICAL INDIA LIMITED

CIN: U24110MH2000PLC124224

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY SCHEME APPLICATION NO. 1670 OF 2018**

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Sumitomo Chemical India Limited

AND

In the matter of Scheme of Amalgamation between EXCEL CROP CARE LIMITED, and SUMITOMO CHEMICAL INDIA LIMITED and their respective shareholders;

SUMITOMO CHEMICAL INDIA LIMITED, a)
company incorporated under the Companies Act, 1956)
having its registered office at Building No. 1, Ground)
Floor, Shant Manor Co-Op Housing Society Limited,)
Chakravarti Ashok 'X' Road, Kandivli (East),)
Mumbai – 400101

...Applicant Company

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY
SHAREHOLDERS CONVENED PURSUANT TO ORDER DATED JANUARY 31, 2019
OF THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH**

Notice is hereby given that by order dated January 31, 2019 (“**Order**”), the Mumbai Bench of the Hon’ble National Company Law Tribunal (“**NCLT**” or “**Tribunal**”) has directed a meeting of the Equity Shareholders of Sumitomo Chemical India Limited (“**Transferee Company**” or “**Applicant Company**”) to be held for the purpose of considering and if thought fit, approving the scheme of amalgamation between Excel Crop Care Limited (“**Transferor Company**”), and Sumitomo Chemical India Limited (“**Transferee Company**” or “**Applicant Company**”) and their respective shareholders (“**Scheme**”).

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at VIP Room, Aspee Auditorium, Near Laxminarayan Mandir Complex, Marve Road, Next to Nutan School, Malad (West), Mumbai - 400064 on March 30, 2019, Saturday at 12 noon (the “**Meeting**”), at which time and place Equity Shareholders are requested to attend.

Copies of the Scheme and Statement under Section 230(3), 232(1) and (2) and Section 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromise, Arrangement, Amalgamation) Rules, 2016, along with enclosure can be obtained free of charge at the registered office and the corporate office of the Applicant Company as stated above. The copies shall be made available within one day upon receipt of requisition for the same.

Persons entitled to attend and vote at the Meeting, may vote in person or by proxy, provided that a proxy in the prescribed form duly signed by you or your authorised representative is deposited at the registered office of the Applicant Company at Building No. 1, Ground Floor, Shant Manor Co-op Housing Society Limited, Chakravarti Ashok 'X' Road, Kandivali (East), Mumbai-400101, Maharashtra, not later than 48 (forty hours) hours before the scheduled time of the Meeting.

Forms of proxy can be obtained (free of charge) from the registered office and the corporate office of the Applicant Company.

The Hon’ble Tribunal has appointed Mr. Sushil Champaklal Marfatia, Whole Time Director of the Applicant Company, and failing him, Mr. Akira Harada, Managing Director of the Applicant Company as the Chairman for the meeting of Equity Shareholders. The Scrutinizer

for the meeting shall be Mr. Manish Ghia, failing him Mr. Harish Bora and failing him, Mr. V. Shankar.

The above mentioned Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

The results of the meeting will be announced within 48 (forty eight) hours of the conclusion of the meeting at the corporate office of the Company.

Sd/-

Mr. Sushil Champaklal Marfatia
Chairman appointed for the meeting

Dated this 22nd day of February, 2019

Place: Mumbai

REGISTERED OFFICE: Building No. 1, Ground Floor, Shant Manor Co-Op Housing Society Limited, Chakravarti Ashok 'X' Road, Kandivli (East), Mumbai – 400101

CORPORATE OFFICE: Moti Mahal, 6th Floor, 195, Jamshedji Tata Road, Churchgate Mumbai, Maharashtra – 400020

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